

**Expleo Solutions Limited**

CIN No: L64202TN1998PLC066604

Registered & Corporate office : 6A, Sixth Floor, Prince Infocity II, No. 283/3 & 283/4,
Rajiv Gandhi Salai (OMR), Kandanchavadi, Chennai-600 096, INDIA.
Website: www.investors.expleo.com; Tel:+91 44 4392 3200

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2023

(Rs. In Million)

S. No.	Particulars	Quarter ended	Half year ended	Quarter ended
		30-Sep-23	30-Sep-23	30-Sep-22
		(Unaudited)	(Unaudited)	(Unaudited)
1	Total Income from Operations	2,341.14	4,592.33	2,196.06
2	Net Profit / (Loss) for the period (before Tax, Exceptional items)	268.42	527.01	388.52
3	Net Profit / (Loss) for the period before Tax (after Exceptional items)	268.42	527.01	388.52
4	Net Profit/ (Loss) for the period after tax (after Exceptional items)	205.16	407.06	265.05
5	Total Comprehensive Income for the Period [comprising Profit for the period after tax and Other Comprehensive (Income after tax)]	200.41	401.33	274.04
6	Equity Share Capital	155.20	155.20	155.20
7	Reserves (excluding Revaluation Reserves) as shown in the Audited Balance Sheet of the previous year	5,147.12	5,147.12	3,790.58
		As at March 31, 2023	As at March 31, 2023	As at March 31, 2022
8	Earnings per Equity Share (Face value of Rs.10/- each) (for continuing operations)			
	- Basic (Rs.)	13.22	26.23	17.08
	- Diluted (Rs.)	13.22	26.23	17.08

Note:

1 The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange(s) websites of NSE (www.nseindia.com), BSE (www.bseindia.com) and also in our Company's website (www.investors.expleo.com).

2 Additional information on Standalone Audited Financial Results :

Particulars	Quarter ended	Half year ended	Quarter ended
	30-Sep-23	30-Sep-23	30-Sep-22
	(Unaudited)	(Unaudited)	(Unaudited)
Net Sales / Income from Operations	2,341.14	4,592.33	2,196.06
Profit/ (Loss) from ordinary activities before tax	246.54	482.45	355.49
Net Profit/ (Loss) from ordinary activities after tax	188.51	372.94	239.68
Total Comprehensive Income for the period	186.48	369.53	247.84

By order of the Board
For Expleo Solutions Limited

Place: Chennai
Date: November 09, 2023

Balaji Viswanathan
Managing Director & CEO

**SEIL ENERGY INDIA LIMITED**

(Formerly Sembcorp Energy India Limited)
CIN: U40103HR2008PLC095648

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2023 (Rs. in million)

S. No.	Particulars	Quarter ended		Year ended
		September 30, 2023	September 30, 2022	March 31, 2023
		Unaudited	Unaudited	Audited
1	Total Income from Operations	27,031.97	21,069.66	93,886.00
2	Net Profit/ (Loss) for the period (before tax, exceptional and/or extraordinary items)	7,299.66	284.43	8,471.17
3	Net Profit/ (Loss) for the period before tax (after exceptional and/or extraordinary items)	7,299.66	284.43	8,471.17
4	Net Profit/ (Loss) for the period after tax (after exceptional and/or extraordinary items)	5,448.46	214.25	6,214.57
5	Total Comprehensive Income for the period [Comprising Profit for the period/ year (after tax) and Other Comprehensive Income (after tax)]	5,448.46	201.23	6,094.52
6	Paid up Equity Share Capital	54,336.69	54,336.69	54,336.69
7	Reserves (excluding revaluation reserve)	26,586.26	19,186.24	22,519.64
8	Securities Premium Account	40,207.03	40,207.03	40,207.03
9	Net worth	1,21,129.98	1,13,729.96	1,17,063.36
10	Paid up Debt Capital / Outstanding Debt	-	-	-
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	0.53	0.71	0.57
13	Earnings per equity share (of Rs.10/- each)*			
	1. Basic (in Rs.):	1.00	0.04	1.14
	2. Diluted (in Rs.):	1.00	0.04	1.14
14	Capital Redemption Reserve	-	-	-
15	Debenture Redemption Reserve	-	-	-
16	Debt Service Coverage Ratio	5.23	1.20	2.16
17	Interest Service Coverage Ratio	6.29	1.85	2.81

*The earnings per equity share are not annualised except for year ended March 31, 2023

Note:

- a The above is an extract of the detailed quarterly financial results filed with the Stock Exchanges under the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. The detailed quarterly financial results are available on the BSE Limited website at www.bseindia.com.
- b The Standalone financial results of the Company for the Quarter ended September 30, 2023 have been reviewed by the Audit Committee and approved by the Board of Directors during their respective meetings held on November 09, 2023. The Statutory Auditors of the Company have carried out a limited review for the quarter ended September 30, 2023 and have issued an unmodified conclusion.
- c For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, pertinent disclosures have been made to the BSE Limited and can be accessed on the website at www.bseindia.com

For and on behalf of the Board of Directors of
SEIL Energy India Limited
(Formerly Sembcorp Energy India Limited)

Raghav Trivedi
Whole Time Director & CEO
DIN: 03485063

Place: Nellore
Date: November 09, 2023

Regd. Office: 5th floor, Tower C, Building No. 8, DLF Cybercity, Gurugram 122002, Haryana, India
Telephone No.: (91) 124 389 6700, Fax No.: (91) 124 3896710, Email: cs@seilenergy.com

**BELRISE INDUSTRIES LIMITED**

(Erstwhile known as Badve Engineering Limited)

CIN : U73100MH1996PLC102827
Registered Office: Plot No. D-39, MIDC Area, Waluj, Chatrapati Sambhajnagar (Earlier Aurangabad) 431133.
Website: www.belriseindustries.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2023

(All amounts in ₹ Lakhs, except per share data)

Sl. No.	Particulars	Standalone						Consolidated					
		Quarter Ended 30/09/2023	Quarter Ended 30/06/2023	Quarter Ended 30/09/2022	Half Year Ended 30/09/2023	Half Year Ended 30/09/2022	Year Ended 31/03/2023	Quarter Ended 30/09/2023	Quarter Ended 30/06/2023	Quarter Ended 30/09/2022	Half Year Ended 30/09/2023	Half Year Ended 30/09/2022	Year Ended 31/03/2023
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total income from operations	1,56,179.08	1,31,054.08	1,64,761.23	2,87,233.16	2,89,814.02	5,43,326.78	1,86,691.65	1,95,454.54	1,91,191.49	3,82,146.19	3,40,846.21	6,61,615.52
2	Net Profit/ (Loss) for the period (before Tax, Exceptional and/or other Extraordinary Items)	8,343.60	6,623.71	9,630.42	14,967.31	17,070.63	31,314.18	11,060.91	8,979.86	10,733.32	20,040.78	18,976.77	35,145.30
3	Net Profit/ (Loss) for the period before tax (after Exceptional and/or other Extraordinary Items)	8,343.60	6,623.71	9,630.42	14,967.31	17,070.63	31,314.18	11,060.91	8,979.86	10,733.32	20,040.78	18,976.77	35,145.30
4	Net Profit/ (Loss) for the period after tax (after Exceptional and/or other Extraordinary Items)	7,067.83	6,001.37	8,309.16	13,069.20	14,459.60	27,140.03	9,785.14	8,357.53	9,412.06	18,142.67	16,365.73	30,971.15
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	6,779.41	6,532.51	8,932.01	13,311.92	14,894.61	26,154.32	9,496.72	8,888.67	10,034.90	18,385.38	16,800.74	29,985.44
6	Paid up Equity Share Capital	2,034.34	2,034.34	2,034.34	2,034.34	2,034.34	2,034.34	2,034.34	2,034.34	2,034.34	2,034.34	2,034.34	2,034.34
7	Reserves (excluding Revaluation Reserve)	2,01,471.33	1,94,895.36	1,77,103.13	2,01,471.33	1,77,103.13	1,88,362.85	2,14,189.68	2,04,750.84	1,82,575.00	2,14,189.68	1,82,575.00	1,95,873.17
8	Securities Premium Account	6,276.82	6,276.82	6,276.82	6,276.82	6,276.82	6,276.82	6,276.82	6,276.82	6,276.82	6,276.82	6,276.82	6,276.82
9	Net worth	2,03,505.68	1,96,929.71	1,79,137.48	2,03,505.68	1,79,137.48	1,90,397.19	2,16,224.02	2,06,785.19	1,84,609.34	2,16,224.02	1,84,609.34	1,97,907.52
10	Paid up Debt Capital/Outstanding Debt	2,02,818.51	2,19,383.13	2,50,074.51	2,02,818.51	2,50,074.51	2,27,140.38	2,27,441.91	2,19,383.13	2,66,073.01	2,27,441.91	2,66,073.01	2,27,140.38
11	Outstanding Redeemable Preference Shares	-	-	-	-	-	-	-	-	-	-	-	-
12	Debt Equity Ratio	1.00	1.11	1.40	1.00	1.40	1.19	1.05	1.06	1.44	1.05	1.44	1.15
13	Earnings Per Share (of Rs. 10/- each) For continuing or discontinued operations)												
	1. Basic:	35.00	30.00	41.00	64.00	71.00	133.00	48.00	41.00	46.00	89.00	80.00	152.00
	2. Diluted:	35.00	30.00	41.00	64.00	71.00	133.00	48.00	41.00	46.00	89.00	80.00	152.00
14	Capital Redemption Reserve	-	-	-	-	-	-	-	-	-	-	-	-
15	Debenture Redemption Reserve	-	-	-	-	-	-	-	-	-	-	-	-
16	Debt Service Coverage Ratio	1.54	1.56	1.82	1.55	1.74	1.70	1.64	1.69	1.89	1.66	1.80	1.73
17	Interest Service Coverage Ratio	3.63	3.26	3.80	3.44	3.59	3.86	3.36	3.27	3.85	3.32	3.65	3.63
18	Current Ratio	1.37	1.36	1.33	1.37	1.33	1.37	1.48	1.32	1.42	1.48	1.42	1.33
19	Long Term Debt to Working Capital	1.59	1.81	2.45	1.59	2.45	1.91	1.24	1.55	1.98	1.24	1.98	1.69
20	Bad Debts to Accounts receivable ratio	-	-	-	-	-	-	-	-	-	-	-	-
21	Current Liability Ratio	0.56	0.56	0.51	0.56	0.51	0.55	0.58	0.63	0.51	0.58	0.51	0.61
22	Total Debt to Total Assets Ratio	0.39	0.43	0.47	0.39	0.47	0.44	0.38	0.38	0.46	0.38	0.46	0.40
23	Debtors Turnover Ratio	7.51	6.46	9.45	6.90	8.24	7.51	5.44	5.74	7.10	5.58	6.29	5.81
24	Inventory Turnover Ratio	13.43	11.12	12.95	12.34	11.30	11.82	14.32	14.70	13.96	14.68	12.38	12.68
25	Operating Margin [%]	14.57%	16.51%	14.39%	15.45%	15.70%	15.91%	14.65%	12.72%	13.11%	13.66%	13.99%	14.12%
26	Net Profit Margin [%]	4.67%	4.74%	5.16%	4.70%	5.15%	5.17%	5.38%	4.37%	5.02%	4.87%	4.92%	4.81%

Notes:

- 1 The above is an extract of the detailed format of Unaudited financial results for the quarter and Half Year ended 30th September, 2023 filed with the BSE Limited (stock exchange), under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). The full format of the Unaudited financial results for the quarter and Half Year ended 30th September, 2023 are available on the Company's website i.e. http://www.belriseindustries.com and on the website of the Stock Exchange i.e. www.bseindia.com.
- 2 The aforesaid Unaudited financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 09th November, 2023. The results for quarter and Half Year ended 30th September, 2023 have been reviewed by the Statutory Auditors of the Company and have provided their Limited review report on the same.
- 3 For the other line items referred in the Regulation 52 (4) of the Listing Regulations, the pertinent disclosures have been made to the BSE Limited (stock exchange) and can be accessed on the URL http://www.belriseindustries.com and http://www.bseindia.com.
- 4 The Company has made timely payment of interest of the Tranche 3 Rated, Listed, Secured, Redeemable Non-Convertible Debentures ("NCDs"), which was due on 30th September, 2023, as detailed below respectively.

Sr No.	Security	Security Description	Date of actual payment of interest	Interest paid upto
1	INE894V07045 Scrip: 973411	Tranche 3 NCDs	27th September, 2023	30th September, 2023

For and on behalf of the Board of Directors

Shrikant Shankar Badve
Managing Director
DIN : 00295505

Place : Pune
Date : 09th November, 2023

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