

**Dated:** July 10, 2025

The Secretary, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

The Secretary, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex, Bandra Kurla (E), Mumbai - 400 051

**Scrip Code: 544405**  
**ISIN: INE894V01022**

**Symbol: BELRISE**  
**ISIN: INE894V01022**

**Sub: Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2025**

Dear Sir/ Madam,

This is to inform you pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find attached herewith Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2025.

This submission is also available on the Company's website under the tab "Investor Relations" at <https://belriseindustries.com>.

We hereby request you to kindly take the above information on record.

Thanking you,

Yours faithfully,  
For **BELRISE INDUSTRIES LIMITED**



**Manish Kumar**  
**Head of Legal Company Secretary and Compliance Officer**  
**Membership No. F7990**

**Encl:**  
m/a

To,  
Belrise Industries Limited  
Plot No D-39 MIDC Area  
Waluj, Aurangabad,  
Maharashtra 431133

CIN: L73100MH1996PLC102827

Dear Sir /Madam,

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details given by the Depositories and other relevant records/ documents maintained by Belrise Industries Limited ('the Company') having its registered office at Plot No D-39 MIDC Area, Waluj, Aurangabad, Maharashtra 431133 and its Registrar and Transfer Agent (RTA), MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), for the purpose of issuing reconciliation of share capital audit report in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and SEBI circular D&CC/FITTC/CIR-16/2002 dated 31<sup>st</sup> December, 2002 issued by the Securities and Exchange Board of India (SEBI). To the best of our knowledge and according to the information and explanations given to us, we certify the following:

1.	For Quarter Ended	30 <sup>th</sup> June, 2025	
2.	ISIN	INE894V01022	
3.	Face Value	Rs. 5/- (Rupees Five only)	
4.	Name of the Company	Belrise Industries Limited	
5.	Registered Office Address	Plot No D-39 MIDC Area, Waluj, Aurangabad, Maharashtra 431133	
6.	Correspondence Address	Plot No D-39 MIDC Area, Waluj, Aurangabad, Maharashtra 431133	
7.	TelephoneNos: Fax Nos:	0240- 2555186 -	
8.	Email address	<a href="mailto:bgi@belriseindustries.com">bgi@belriseindustries.com</a>	
9.	Names of the Stock Exchanges where the company's Securities are listed:	BSE Limited ( <b>BSE</b> ) The National Stock Exchange of India Limited ( <b>NSE</b> )	
		<b>Number of Ordinary Shares</b>	<b>% of Total Issued Capital</b>
10.	Issued Capital	88,98,79,192	100
11.	Listed Capital (Exchange-wise) (as per Company records)		
	BSE	88,98,79,192	100
	NSE	88,98,79,192	100

12.	Held in dematerialized form in CDSL	7,22,11,764	8.11478			
13.	Held in dematerialized form in NSDL	81,76,64,228	91.88486			
14.	Physical	3,200	0.00036			
15.	Total No. of Shares (12+13+14)	88,98,79,192	100			
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	N.A.				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle Approval Pending for SE (Specify Names)
Allotment of Equity Shares Through IPO	23,88,88,888	Listing & Trading Approval Received from NSE & BSE on 27 <sup>th</sup> May, 2025	The National Stock Exchange of India Limited & BSE Limited.	Yes	Yes	N.A.
18.	Register of Members is updated (Yes/ No) If not, updated upto which date			Yes		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.			N.A.		
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			N.A.		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
Total No. of demat requests		No. of requests		No. of shares		Reasons for Delay
		NSDL	CDSL	NSDL	CDSL	N.A.
Confirmed after 21 Days		-	-	-	-	
Pending for more than 21 days		-	-	-	-	
22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company		Mr. Manish Kumar Company Secretary and Compliance Officer Membership No.: F7990 Telephone No.: +917620604765			
23.	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/ CS		Mr. Makarand Lele Partner			

		<p>Makarand Lele &amp; Co.  Off. No. 2, 1st Floor, Dnyansudha (Satyagiri) Apts, 77, Vijayanagar Colony, Sadashiv Peth, Pune 411030.  Tele: 020 29528842  Email: <a href="mailto:makarand.lele@bizfirstpro.com">makarand.lele@bizfirstpro.com</a>  FCS No.: F3453 CP No.: 2074  Firm Peer Review Number: 6616/2025  FRN: P2025MH104000  UDIN: F003453G000747042</p>
24.	Appointment of common agency for share registry work (if yes, name and address)	<p>MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)  (SEBI Registration no. INR000004058)  C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (W)  Mumbai 400 083  Tel.: +91 8108118484;  Fax: +91 22 4918 6060;  E-mail: <a href="mailto:csg-unit@in.mpms.mufg.com">csg-unit@in.mpms.mufg.com</a>  Website: <a href="http://www.in.mpms.mufg.com">www.in.mpms.mufg.com</a></p>
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.)	<p>23,88,88,888 equity shares of Belrise Industries Limited were issued through IPO and admitted for trading on the Exchange w.e.f. 28<sup>th</sup> May, 2025.</p>

**For Makarand Lele & Co.,  
Company Secretaries**

MAKARAND Digitally signed by  
MAKARAND  
MADHUKAR MADHUKAR LELE  
LELE Date: 2025.07.10  
12:37:54 +05'30'

**CS Makarand Lele  
Founder Partner  
Membership No: F3453  
C.P. No: 2074**

**Date: 10<sup>th</sup> July, 2025  
Place: Pune**

**UDIN : F003453G000747042  
FRN : P2025MH104000  
Firm Peer Review Number: 6616/2025**