Dated: July 16, 2026

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 544405
ISIN: INE894V01022

The Secretary, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra Kurla (E), Mumbai – 400 051

Symbol: BELRISE
ISIN: INE894V01022

Sub: Submission of Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2026

Dear Sir/ Madam,

This is to inform you that pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we hereby submit the Reconciliation of Share Capital Audit Report of the Company for the quarter ended June 30, 2026.

The report is enclosed herewith for your information and records.

This submission is also available on the Company's website under the tab "**Investor Relations**" at https://belriseindustries.com.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For Belrise Industries Limited

SIDDHESH SUDHIR MANDKE
Digitally signed by SIDDHESH SUDHIR MANDKE
Date: 2026.07.16 11:36:13 +05'30'

Siddhesh Mandke
Company Secretary, Compliance Officer and Head of Legal
Membership No. A20101

Encl:
m/a

To,
Belrise Industries Limited
Plot No D-39 MIDC Area
Waluj, Aurangabad,
Maharashtra, 431133

CIN: L73100MH1996PLC102827

Dear Sir/ Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details given by the Depositories and other relevant records/ documents maintained by Belrise Industries Limited ('the Company') having its registered office at Plot No D-39 MIDC Area, Waluj, Aurangabad, Maharashtra, 431133 and its Registrar and Transfer Agent (RTA), MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), for the purpose of issuing reconciliation of share capital audit report in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and SEBI circular D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 issued by the Securities and Exchange Board of India (SEBI). To the best of our knowledge and according to the information and explanations given to us, we certify the following:

1.	For Quarter Ended	30th June, 2026	
2.	ISIN	INE894V01022	
3.	Face Value	Rs. 5/- (Rupees Five only)	
4.	Name of the Company	Belrise Industries Limited	
5.	Registered Office Address	Plot No D-39 MIDC Area, Waluj, Aurangabad, Maharashtra 431133	
6.	Correspondence Address	Plot No D-39 MIDC Area, Waluj, Aurangabad, Maharashtra 431133	
7.	Telephone Nos: Fax Nos:	0240- 2555186 -	
8.	Email address	bgi@belriseindustries.com	
9.	Names of the Stock Exchanges where the company's Securities are listed:	BSE Limited (**BSE**) The National Stock Exchange of India Limited (**NSE**)	
		Number of Ordinary Shares	**% of Total Issued Capital**
10.	Issued Capital	88,98,79,192	100
11.	Listed Capital (Exchange-wise) *(as per Company records)* BSE NSE	 88,98,79,192 88,98,79,192	 100 100

MAKARAND LELE & CO. PUNE

Regd. office: 1st Floor, Dnyansudha Apts, 77, Vijayanagar Colony, 2147, Sadashiv Peth, Pune -411030
020-24324288, 020-29528842 info.mlandco@bizfirstpro.com https://mlandco.bizfirstpro.com

12.	Held in dematerialized form in CDSL			7,16,38,491		8.050361
13.	Held in dematerialized form in NSDL			81,82,37,501		91.949279
14.	Physical			3,200		0.00036
15.	Total No. of Shares (12+13+14)			88,98,79,192		100
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)			N.A.		
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle Approval Pending for SE (Specify Names)
No Such Event						
18.	Register of Members is updated (Yes/ No) If not, updated up to which date			Yes		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.			N.A.		
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			N.A.		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					

Total No. of demat requests	No. of requests		No. of shares		Reasons for Delay
	NSDL	CDSL	NSDL	CDSL	
Confirmed after 21 Days	-	-	-	-	N.A.
Pending for more than 21 days	-	-	-	-	

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Mr. Siddhesh Mandke Company Secretary & Compliance Officer Membership No.: A20101 Telephone No.: +917620604765

MAKARAND LELE & CO. PUNE

23.	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/ CS	Mr. Makarand Lele Partner Makarand Lele & Co. Off. No. 2, 1st Floor, Dnyansudha (Satyagiri) Apts, 77, Vijayanagar Colony, Sadashiv Peth, Pune 411030. Tele: 020 29528842 Email: makarand.lele@bizfirstpro.com FCS No.: F3453 CP No.: 2074 Firm Peer Review Number: 6616/2025 FRN: P2025MH104000 UDIN: F003453H000838311
24.	Appointment of common agency for share registry work (if yes, name and address)	MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) (SEBI Registration no. INR000004058) C-101, 1st Floor, 247 Park, Lal Bahadur Shashtri Marg, Vikhroli (W) Mumbai 400 083 Tel.: +91 8108118484; Fax: +91 22 4918 6060; E-mail: csg-unit@in.mpms.mufg.com Website: www.in.mpms.mufg.com
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.)	Nil

For Makarand Lele & Co.,
Company Secretaries

MAKARAND LELE & CO. PUNE

CS Makarand Lele
Founder Partner
Membership No: F3453
C.P. No: 2074

Date: 15th July, 2026
Place: Pune

UDIN : F003453H000838311
FRN : P2025MH104000
Firm Peer Review Number: 6616/2025