

Dated: 27th April, 2024

To
The General Manager,
BSE Limited,
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Scrip Code: 973411 and 973678

Sub.: Submission of Yearly Certificate for the financial year ended 31st March, 2024 under Regulation 61(4) read with Regulation 40 (9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/Madam,

We hereby submit you yearly certificate provided under Regulation 61(4) Read with Regulation 40(9) of the Listing Regulations, for the financial year ended on 31st March, 2024 issued by M/s. Paresh Deshpande & Associates, Company Secretaries.

This submission is also available on the Company’s website under the tab of ‘Investor Relations’ at <https://belriseindustries.com>.

You are requested to take the above information on record.

Thanking you,
Yours faithfully,

For BELRISE INDUSTRIES LIMITED
(Erstwhile known as Badve Engineering Limited)



Manish Kumar
Head of Legal Company Secretary and Compliance Officer
M.No. F7990

Encl. : A/a.

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED 31ST MARCH, 2024

I have examined the electronic copy of all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **Belrise Industries Limited (Erstwhile known as Badve Engineering Limited) (CIN: U73100MH1996PLC102827)** having its registered office at Plot No. D-39, MIDC Area, Waluj, Aurangabad – 431 133, Maharashtra, India maintained by the Registrar and Share Transfer Agent (RTA), Link Intime India Private Limited having its office at C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India; pertaining to the Non-Convertible Debentures (“NCDs”) issued by the Company and listed on Bombay Stock Exchange (BSE) for the financial year ended **31st March, 2024** (reporting period) for the purpose of issuing a Certificate as per Regulation 61(4) read with 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company / RTA, I hereby certify that during the financial year ended 31st March, 2024:

A.

- (i) There are no requests received for the transfer of Debentures issued by the Company during the reporting period and hence, the need to issue the certificate(s) relating to transfer of Debentures did not arise.
- (ii) There are no requests received for sub-division, consolidation, renewal, exchange or endorsement of call / allotment monies towards Debentures issued by the Company during the reporting period and hence, the need to issue the certificate(s) within 30 days did not arise.

B. There is no further information furnished.

For Paresh Deshpande & Associates
Company Secretaries

Paresh
Devidas
Deshpande

Digitally signed by
Paresh Devidas
Deshpande
Date: 2024.04.26
18:20:10 +05'30'

CS Paresh D. Deshpande
(Founder)

Membership No.: F12008

CP No.: 23089

UDIN: F012008F000253931

Date: April 26, 2024

Place: Chh. Sambhajinagar (Erstwhile Aurangabad)

Chh. Sambhajinagar Office

Plot No. 1, Yogayog, 1st Floor, Dashmesh Nagar,
Opp. Vishwaroop Hall, Jyoti Nagar, Osmanpura,
Chh. Sambhajinagar (Formerly Aurangabad) - 431 001.

Pune Office

C/o. Vikas Gaikwad & Associates, Practicing Company
Secretaries, Plot No. 103, Ground Floor, Shalini Gunglow,
Natraj Society, Lane No. 05, Karve Nagar, Pune - 411 052.

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