

Date: February 13, 2026

The Manager (Listing)  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

The Manager (Listing)  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G, Bandra  
Kurla Complex, Bandra (East),  
Mumbai- 400 051

Scrip Code: 544405  
ISIN: INE894V01022  
Subject: Compliance Report

Trading Symbol: BELRISE  
ISIN: INE894V01022

Dear Sir/Madam,

It is hereby certified that the draft Scheme of Amalgamation ('Merger by Absorption') of Badve Autocomps Private Limited and Eximius Infra Tech Solutions Private Limited with Belrise Industries Limited and its shareholders does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sr. No.	Reference	Particulars	Whether complied or not
1.	Regulations 17 to 27 of LODR	Corporate governance requirements	Complied
2.	Regulation 11 of LODR Regulations	Compliance with securities law	Complied
Requirements of the SEBI Master Circular SEBI/HO/CFD/POD2/P/CIR/2023/93 dated 20 <sup>th</sup> June 2023 ('Master Circular')			
a)	Para (I)(A)(2)	Submission of documents to the Stock Exchanges	Complied
b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	The Company as on date of filing is in compliance with this requirement and undertake to comply with the requisite requirements from time to time
c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	The Company undertakes to comply with provisions of approval of public shareholders through e-voting

For Belrise Industries Limited

  
Manish Kumar  
Company Secretary and Compliance Officer  
Membership Number: F7990



For Belrise Industries Limited

  
Shrikant Shankar Badve  
Managing Director  
DIN: 00295505

Certified that the transactions / accounting treatment provided in the draft Scheme of Amalgamation of Badve Autocomps Private Limited and Eximius Infra Tech Solutions Private Limited with Belrise Industries Limited and its shareholders are in compliance with all the Accounting Standards applicable to a listed entity.

For Belrise Industries Limited



**Rahul Shashikant Ganu**  
Chief Financial Officer



For Belrise Industries Limited



**Shrikant Shankar Badve**  
Managing Director  
DIN: 00295505